**Appendix 'A'**

**Lancashire Local Pension Board - Training Records for 2015/16**

**Name:** William Bourne (Independent Chair)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 20 October 2015 |
| PLSA Local Authority Conference 2016 | Cotswold Water Park | 16 - 18 May 2016 |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Maintaining Accurate Member Data | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Providing Information to Members and Others | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Reporting Breaches of the Law | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Maintaining Member Contributions | Online Module/Assessment | November 2015 |
| TPR Public Service Toolkit - Resolving Internal Disputes | Online Module/Assessment | November 2015 |
| Standard Life FI Breakfast | Glaziers Hall | 26 January 2016 |
| CIPFA LGPS Conference | HSBC, Canary Wharf | 27 January 2016 |
| Franklin Templeton | City Noble Office | 10 March 2016 |
| SPS Conference | Meridien Hotel | 17 March 2016 |
| Arcus  | Linchpin Office | 31 March 2016 |
| LAPF Investments | Methodists Hall, Westminster | 13 April 2016 |
| IIA | Goring Hotel | 19 April 2016 |
| Henderson Seminar | Claridges Hotel | 20 April 2016 |
| Aviva Seminar | Glaziers Hall | 21 April 2016 |
| RLAM Conference | London | 28 April 2016 |
| Hymans/Nottinghamshire CC | County Hall, Nottingham | 5 May 2016 |
| Baillie Gifford Investment Seminar | Royal Society | 11 May 2016 |
| LGPIF Infrastructure Conference | Crowne Plaza Hotel, London | 26 May 2016 |

**Name:** Steve Browne (Employer Representative)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 17 September 2015 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | 2015 |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |
| Reading the Investment Performance Report Workshop | County Hall, Preston | 23 February 2016 |
| Traditional Assets Workshop | County Hall, Preston | 25 May 2016 |

**Name:** Carl Gibson (Employer Representative)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Pensions Partnership Briefing | County Hall, Preston | 17 September 2015 |
| LCPF Annual Members Meeting | Guild Hall, Preston | 11 November 2015 |

**Name:** Kathryn Haigh (Scheme Member Representative – Active Members)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Back to Basics Workshop | Winckley House, Preston | 24 September 2015 |
| LGPS Practitioners Conference 2015 | Woodlands, Chorley | 12 October 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 20 October 2015 |
| Meeting the Financial Challenge of Local Government Pensions**\*** | LG House, London | 10 November 2015 |
| Lancashire County Pension Fund Annual Members Meeting | Guild Hall, Preston | 11 November 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | TBC |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | TBC |

**\*** This conference was subsequently cancelled

**Name:** John Hall (Scheme Member Representative – Deferred Members)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Introduction to the LGPS Conference | Northern Trust Offices, London | 25 September 2015 |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | 1 October 2015 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | 1 October 2015 |
| Pension Reform Workshop | County Hall, Preston | 29 October 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |
| Reading the Investment Performance Report Workshop | County Hall, Preston | 23 February 2016 |
| The Virtual Reading Room Workshop | County Hall, Preston | 29 April 2016 |

**Name:** Bob Harvey (Scheme Member Representative – Retired Members)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Asset and Liability Partnership 2 Workshop | County Hall, Preston | 18 June 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 17 September 2015 |
| Back to Basics Workshop | Winckley House, Preston | 24 September 2015 |
| NAPF Annual Conference and Exhibition | Manchester Central | 14 - 16 October 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 20 October 2015 |
| Pension Reform Workshop | County Hall, Preston | 29 October 2015 |
| Pensions - "Engaged Investor" Magazine Conference  | Manchester | 10 November 2015 |
| Lancashire County Pension Fund Annual Members Meeting | Guild Hall, Preston | 11 November 2015 |
| LGPS Costs - Unison Event  | London | 12 November 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| LGPS Pension Boards - Unison Event | Manchester | 1 December 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |
| Reading the Investment Performance Report Workshop | County Hall, Preston | 23 February 2016 |
| The Virtual Reading Room Workshop | County Hall, Preston | 29 April 2016 |
| Traditional Assets Workshop | County Hall, Preston | 25 May 2016 |

**Name:** County Councillor Tony Martin (Employer Representative)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Maintaining Accurate Member Data | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Providing Information to Members and Others | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Reporting Breaches of the Law | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Maintaining Member Contributions | Online Module/Assessment | 10 September 2015 |
| TPR Public Service Toolkit - Resolving Internal Disputes | Online Module/Assessment | 10 September 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 17 September 2015 |
| Pensions Reform Workshop | County Hall, Preston | 29 October 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |

**Name:** Yvonne Moult (Scheme Member Representative – Active Members)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| North West Employers LGPS Update | Lancaster | 30 April 2015 |
| Your Pension Service - Final Pay Training | County Hall, Preston | 7 May 2015 |
| TPR Public Service Toolkit - Conflicts of Interest | Online Module/Assessment | 1 June 2015 |
| TPR Public Service Toolkit - Maintaining Accurate Member Data | Online Module/Assessment | 1 June 2015 |
| TPR Public Service Toolkit - Providing Information to Members and Others | Online Module/Assessment | 1 June 2015 |
| TPR Public Service Toolkit - Managing Risk and Internal Controls | Online Module/Assessment | 1 June 2015 |
| TPR Public Service Toolkit - Maintaining Member Contributions | Online Module/Assessment | 1 June 2015 |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| Back to Basics Workshop | Winckley House, Preston | 15 September 2015 |
| Pensions Partnership Briefing | County Hall, Preston | 17 September 2015 |
| Your Pension Service Annual Practitioners Conference | Woodlands, Chorley | 12 October 2015 |
| LCPF Annual Members Meeting | Guild Hall, Preston | 11 November 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 28 January 2016 |
| Traditional Assets Workshop | County Hall, Preston | 25 May 2016 |

**Name:** Steve Thompson (Employer Representative)

|  |  |  |
| --- | --- | --- |
| **Event/Conference/Title of Course or Module** | **Venue** | **Date Attended/Completed** |
| Local Pension Board Induction Briefing | County Hall, Preston | 15 June 2015 |
| LGPS Practitioners Conference 2015 | Woodlands, Chorley | 12 October 2015 |
| Valuation and Risk 1 Workshop | County Hall, Preston | 19 November 2015 |
| Valuation and Risk 2 Workshop | County Hall, Preston | 28 January 2016 |
| Virtual Reading Room Workshop | County Hall, Preston | 29 April 2016 |